Financial Information

2018 Annual General Meeting; approval of all the resolutions supported by the board of directors

Rueil-Malmaison (France), April 25, 2018

The Schneider Electric SE ordinary and extraordinary general meeting was held on April 24, 2018, chaired by Jean-Pascal Tricoire. Representing a quorum of 72.39%, the shareholders adopted all the resolutions supported by the board of directors, notably those including:

- Approval of the consolidated and corporate accounts for 2017 and distribution of a dividend of 2.20€ per share for 2017
- Approval on compensation for 2017 and on 2018 compensation policy as well as of the regulatory agreements for the corporate executive officers, Mr. Tricoire in his capacity of Chairman and CEO and Mr. Babeau in his capacity of Deputy CEO
- Renewal of Ms. Linda Knoll’s and Mr. Willy Kissling’s terms of office
- Appointment of two new directors, Ms. Pellerin and Mr. Runevad
- Renewal of financial authorizations

The Annual General Meeting was also the occasion for Jean-Pascal Tricoire, Chairman and CEO, Emmanuel Babeau, Deputy CEO in charge of finance and legal affairs and Léo Apotheker, Vice-chairman and independent lead director, to comment on the Group’s 2017 results together with the Group’s strategy, governance and future perspectives to the 400 participants.

Jean-Pascal Tricoire presented Schneider Electric’s strategic positioning on two main trends: industry 4.0 and energy transition, in a world increasingly digital and electric. Jean-Pascal Tricoire explained how the Group helps customers in their digital transformation, thanks to its EcoStruxure platform which was strengthened in 2017 by the transactions with AVEVA and IGE+XAO, and to the segment expertise provided by the Group in collaboration with its whole ecosystem. Through several customer examples and the ASCO Power acquisition, Jean-Pascal Tricoire illustrated the opportunities brought by the transformation of the energy world. Schneider Electric’s solutions bring significant benefits to its customers, aligned to the Group’s ambition to fight against climate change. Jean-Pascal Tricoire then detailed Schneider Electric’s sustainability commitments. The execution of the Group’s strategy translated into the solid growth seen in its 2017 results.

Emmanuel Babeau detailed this solid performance in 2017 and highlighted the overachievement of all of the 2017 objectives. The solid growth achieved in the four regions and the good execution of operational priorities strengthened the profitability of every activity, with record net income and earnings per share. These results combined with a free cash-flow generation and a balance sheet that remain solid enable an 8% growth in dividend. The 2018 growth outlook announced on February 15 have been confirmed by the revenues’ organic growth acceleration over the first quarter. Emmanuel Babeau ended his speech reaffirming the importance for the Group of a continuous dialogue with all its shareholders.

Jean-Pascal Tricoire paid tribute to the directors whose term expires, and in particular to Henri Lachmann who has worked for the transformation and success of the Group for many years. Léo Apotheker then outlined the Group’s principles of governance which are in line with the most demanding standards of the market, and he presented the work carried out by the board of directors and its four study committees, stressing the high level of commitment of each and every director as well as their professionalism. Going further, he presented the main resolutions on the agenda and explained in more
Financial Information

detail the corporate executive officers’ compensation policy and the evolution in regulatory agreements. Additionally, he highlighted the profiles of the two board’s candidates who will strengthen the board’s competencies, in line with the Group’s strategy.

Full results of votes, presentation and re-transmission of the AGM are available on the company’s website at the following address www.schneider-electric.com/finance

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Schneider Electric’s half-year results and its revenues for the second quarter will be announced on July 26, 2018.

About Schneider Electric

Schneider Electric is leading the Digital Transformation of Energy Management and Automation in Homes, Buildings, Data Centers, Infrastructure and Industries. With global presence in over 100 countries, Schneider is the undisputable leader in Power Management – Medium Voltage, Low Voltage and Secure Power, and in Automation Systems. We provide integrated efficiency solutions, combining energy, automation and software. In our global Ecosystem, we collaborate with the largest Partner, Integrator and Developer Community on our Open Platform to deliver real-time control and operational efficiency. We believe that great people and partners make Schneider a great company and that our commitment to Innovation, Diversity and Sustainability ensures that Life is On everywhere, for everyone and at every moment.

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