This supplement (the “First Prospectus Supplement”) is supplemental to, and should be read in conjunction with, the Base Prospectus dated 31 July 2015 (the “Base Prospectus”), prepared in relation to the €7,500,000,000 Euro Medium Term Note Programme of Schneider Electric SE (the “Issuer”). The Base Prospectus as supplemented constitutes a base prospectus for the purpose of the Directive 2003/71/EC, as amended, (the “Prospectus Directive”). The Autorité des marchés financiers (the “AMF”) has granted visa no. 15-434 on 31 July 2015 on the Base Prospectus.

Application has been made for approval of the First Prospectus Supplement to the AMF in its capacity as competent authority pursuant to Article 212-2 of its Règlement Général which implements the Prospectus Directive.

This First Prospectus Supplement has been prepared pursuant to Article 16.1 of the Prospectus Directive and Article 212-25 of the AMF’s Règlement Général for the purpose of incorporating recent events in connection with the Issuer. As a result, certain modifications to the section “Recent Developments” of the Base Prospectus have been made.

Save as disclosed in this First Prospectus Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is material in the context of the Programme since the publication of the Base Prospectus.

Unless the context otherwise requires, terms defined in the Base Prospectus, shall have the same meaning when used in this First Prospectus Supplement.

To the extent that there is any inconsistency between (a) any statement in this First Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Copies of this First Prospectus Supplement (a) may be obtained, free of charge, from the registered office of the Issuer during normal business hours, (b) will be available from the website of the Issuer (www.schneider-electric.com), (c) will be available on the website of the AMF (www.amf-france.org) and (d) will be available during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) for collection at the offices of each Paying Agent(s) so long as any of the Notes are outstanding.

In accordance with Article 16.2 of the Prospectus Directive, in the case of an offer of Notes to the public, investors who have already agreed to purchase or subscribe for Notes issued under the Programme before this First Prospectus Supplement is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date of publication of this First Prospectus Supplement to withdraw their acceptances. This right to withdraw shall expire by close of business on 24 November 2015.
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RECENT DEVELOPMENTS ................................................. 3
PERSONS RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FIRST PROSPECTUS SUPPLEMENT ............. 15
RECENT DEVELOPMENTS

The section Recent Developments, appearing on pages 93 to 118 of the Base Prospectus is supplemented by the following press releases published by the Issuer on 29 October 2015, 9 November 2015 and 10 November 2015.
Q3 revenues +5% driven by FX, organically -1.1% working day adjusted\(^1\), as China & low industrial investment weigh on growth

- A mixed picture in organic performance across businesses
- Western Europe stabilizing; New economies outside China up strongly
- U.S. saw growth in construction but weakened industrial & IT investments
- Invensys underlying revenues slightly down in a deteriorated O&G market
- Services up strongly
- Full year targets updated

**Rueil-Malmaison (France), October 29, 2015** - Schneider Electric reported third quarter revenues of €6,594 million, up +4.9% in total and down -1.1% organically after adjusting for a working day impact of -0.5pt.

The breakdown of revenues by business segment was as follows:

<table>
<thead>
<tr>
<th>€ million</th>
<th>Q3 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenues</td>
</tr>
<tr>
<td>Buildings &amp; Partner</td>
<td>2,983</td>
</tr>
<tr>
<td>Industry</td>
<td>1,398</td>
</tr>
<tr>
<td>Infrastructure</td>
<td>1,273</td>
</tr>
<tr>
<td>IT</td>
<td>940</td>
</tr>
<tr>
<td>Group</td>
<td>6,594</td>
</tr>
</tbody>
</table>

Jean-Pascal Tricoire, Chairman and CEO, commented: “Our third quarter performance shows a sustained stabilization in Western Europe and good growth in new economies outside China, where markets further deteriorated. The U.S. performance is impacted by weakened markets outside construction, notably in Oil & Gas and IT. Additionally our services achieve strong growth and we continue to work hard to adapt our cost base.

In this quarter, we face a volatile currency environment with the euro appreciating against the US dollar, Chinese yuan and several new economies’ currencies since the summer.

Looking ahead, we expect a mixed environment. China should remain difficult, the U.S. should remain weak on the industrial and IT sides, while Western Europe and other new economies should support our performance. In this challenging environment, we will continue to focus on our growth initiatives, cost efficiency and cash generation while updating our full year 2015 targets to reflect the trends observed in the third quarter and the evolution of currencies.”

---

1 Working Day Impact: -0.5pt in Q3
I. ORGANIC GROWTH ANALYSIS BY BUSINESS SEGMENT

Buildings & Partner (46% of Q3 revenues) declined -1.2% organically in the third quarter. North America was down. In the U.S., the construction market continued to grow while performance was penalized by weaker industrial activity and a high comparison base in a soft data center market. Mexico was up, benefitting from a continued economic recovery. Western Europe was up, with growth in Spain and Italy, stability in France, and softness in project activities in Germany. Asia Pacific grew outside China where the market remained difficult. Rest of the world was up driven by growth in Africa and new economies in Central Eastern Europe.

Industry (21% of Q3 revenues) was down -4.6% organically year-on-year reflecting weak industrial investments and a slowdown in China. Western Europe was slightly down but sales to OEMs continued to grow. Spain and Italy continued to benefit from export oriented OEMs, Germany grew thanks to execution of growth initiatives, while the industrial markets in France and the Nordics were weak. North America declined due to further weakening Oil & Gas investments and sluggish OEM demand impacted by a strong dollar. Asia Pacific was dragged down by China where industrial investments and OEM demand weakened. Rest of the World was strong, driven by investment in the Middle East and Africa.

Excluding the China nuclear project, Invensys was down low single-digit in a deteriorated O&G market. Field devices were impacted by O&G weakness while project business was stable, supported by good execution.

Infrastructure (19% of Q3 revenues) grew slightly at +0.2% in the third quarter with good growth in new economies despite weakness in China. Rest of the World posted strong growth, mainly benefitting from utilities and infrastructure investments in the Middle East. Western Europe was negative as growth in Spain could not fully offset declines in France due to project delays and in Germany due to greater selectivity of projects. North America was down as the U.S. was impacted by lower Oil & Gas investments and data center project delays, while Canada benefitted from project execution. Asia Pacific saw mixed trends with weakness in China and Australia but East Asia and India posted growth. Services growth continued to be strong.

IT (14% of Q3 revenues) was about flat at -0.6% organically. The U.S. was flat, despite a soft market. Growth in data center, driven by project execution, offset weakness in Home & Business Networks. Additionally the Group focused on project selectivity. Western Europe was impacted by a high base of comparison, while the market remained favorable. Asia Pacific was down, due to a softer market in China and weak inverter demand in India, however East Asia grew. Rest of the world was up with growth in Middle East & Africa, while Russia remained weak.
The solution business was down -1% of which services were up +7%. The solutions business represented 42% of revenues in Q3.

II. ORGANIC GROWTH ANALYSIS BY GEOGRAPHY

<table>
<thead>
<tr>
<th>€ million</th>
<th>Q3 2015</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenues</td>
<td>Organic Growth</td>
<td>Reported Growth</td>
</tr>
<tr>
<td>Western Europe</td>
<td>1,648</td>
<td>-1%</td>
<td>0%</td>
</tr>
<tr>
<td>Asia-Pacific</td>
<td>1,923</td>
<td>-5%</td>
<td>+6%</td>
</tr>
<tr>
<td>North America</td>
<td>1,830</td>
<td>-4%</td>
<td>+13%</td>
</tr>
<tr>
<td>Rest of World</td>
<td>1,193</td>
<td>+9%</td>
<td>+1%</td>
</tr>
<tr>
<td>Group</td>
<td>6,594</td>
<td>-1.6%</td>
<td>+4.9%</td>
</tr>
</tbody>
</table>

Western Europe (25% of Q3 revenues) was stabilizing, posting slightly negative growth at -1% in the third quarter. Spain and Italy continued to grow thanks to the continued recovery in their economies. France was slightly down as the overall market remained weak, however the residential construction market showed some early signs of improvement. Germany was down mainly due to greater selectivity of infrastructure projects.

Asia-Pacific (29% of Q3 revenues), was down -5% organically, but grew outside China. China further deteriorated as the markets weakened notably in industry and IT. Growth in India was driven by improvements in the general business environment. Despite weak investments in commodities, Australia was positive thanks to a continued recovery in the residential construction market. East Asia grew through the execution of growth initiatives.

North America (28% of Q3 revenues) was down -4% organically with a mixed picture. The U.S. saw continued growth in the construction market but was penalized by further weakening Oil & Gas investments, a high comparison base in a soft data center market and a strong dollar. Canada grew thanks to project execution. Mexico observed strong growth as its economy continued to recover.

Rest of the World (18% of Q3 revenues) was up strongly at +9% organically in the third quarter. Continued infrastructure investments in the Middle East and project execution in Africa drove strong growth in the region. South America was down as a strong slowdown in Brazil could not be fully offset by growth in the rest of the region.

Overall the Group’s third quarter performance was up slightly outside China. Revenues in new economies were stable (up about 8% outside China) and represented 44% of total third quarter 2015 revenues.
III. CONSOLIDATION² AND FOREIGN EXCHANGE IMPACTS ON REVENUES

Net acquisitions had an impact of €6 million or -0.1%. This includes mainly the disposal of Telvent ITC (consolidated under Infrastructure business), the acquisition of Günsan Elektrik (consolidated under Building & Partner business) and some minor acquisitions and disposals in other businesses.

The impact of foreign exchange fluctuations was positive at €420 million³ or +6.6%, primarily due to the appreciation of the US dollar and Chinese yuan against the euro. Given the euro's appreciation against the US dollar, Chinese yuan, and several new economies' currencies since the summer, the Group now expects, at current rates, the positive FX impact on FY2015 revenues to be reduced by c. €0.2 billion to c. €1.8 billion with a c. -20bps impact on 2015 adjusted EBITA margin rate compared to a neutral impact estimated previously.

IV. SHARE BUY BACK

In line with the plan to buy back between €1 billion and €1.5 billion worth of shares by 2016, the Group has repurchased 7,423,591 shares for a total amount of c. €410 million in the third quarter. Year to date the Group has repurchased 8,788,520 shares for a total amount of c. €500 million. As of September 30, 2015, the total number of shares outstanding was 587,613,113.

V. CORPORATE GOVERNANCE

The Schneider Electric SE Board of Directors, on October 28, 2015, decided to appoint Ms. Cécile Cabanis as a non-voting director effective immediately and Mr. Fred Kindle, effective in February 2016. These appointments are in line with the objective to broaden the board’s expertise, enhance gender diversity and internationalize the board.

Ms. Cécile Cabanis, 43 years old, a French citizen, is currently CFO of Danone. She joined Danone in 2004 and has served in a range of key positions in finance, including Head of Business Development and VP Finance for the Dairy Division Worldwide. Ms. Cabanis was previously working at Orange as M&A Deputy Director. She will bring to the board her international experience, her strong finance and audit expertise as well as a deep knowledge of the Food and Beverage sector and Telecommunications industry.

Mr. Fred Kindle, 56 years old, a citizen of Switzerland, is currently a Partner at the private equity firm Clayton Dubilier & Rice and prior to this, held the position of CEO at ABB and at Sulzer. He will bring

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² Changes in scope of consolidation also include some minor reclassifications of offers among different businesses.
³ Excludes the positive impact of €14 million related to the price increase adjusting for the depreciation of the Rouble against the U.S. Dollar for IT business in Russia.
to the board his deep knowledge of the Group’s businesses and markets, his international experience and his strong operational and financial expertise.

The appointment of Ms. Cabanis and Mr. Kindle as directors will be proposed at the 2016 Annual Shareholders’ Meeting. Ms. Cabanis and Mr. Kindle are independent directors according to French law (Code de gouvernement d’entreprise AFEP/MEDEF).

VI. 2015 TARGETS

In the third quarter, the Group’s performance showed a sustained stabilization in Western Europe and good growth in new economies outside China, where markets further deteriorated. U.S. performance was impacted by weakened markets outside construction, notably in Oil & Gas and IT, and will face a high base of comparison in Q4.

In this challenging environment, the Group continues to focus on growth initiatives, cost efficiency and cash generation while updating its 2015 targets:

- Slightly negative organic growth in revenues.
- A moderate decline in adjusted EBITA margin versus 2014, which could be further impacted by the evolution of currencies. This currency impact on the margin rate is now estimated at c. -20bps at current FX rates versus a neutral impact previously expected.

************

The Q3 2015 revenues presentation is available at www.schneider-electric.com

2015 annual results will be presented on 17 February, 2016.

About Schneider Electric: Schneider Electric is the global specialist in energy management and automation. With revenues of €25 billion in FY2014, our 170,000 employees serve customers in over 100 countries, helping them to manage their energy and processes in ways that are safe, reliable, efficient and sustainable. From the simplest of switches to complex operational systems, our technology, software and services improve the way our customers manage and automate their operations. Our connected technologies will reshape industries, transform cities and enrich lives. At Schneider Electric, we call this Life Is On.
## Appendix – Revenues breakdown by business

<table>
<thead>
<tr>
<th>€ million</th>
<th>Q3 2015</th>
<th>9m 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenues</td>
<td>Organic growth</td>
</tr>
<tr>
<td></td>
<td></td>
<td>-1.2%</td>
</tr>
<tr>
<td>Buildings &amp; Partner</td>
<td>2,983</td>
<td>-1.2%</td>
</tr>
<tr>
<td>Industry</td>
<td>1,398</td>
<td>-4.6%</td>
</tr>
<tr>
<td>Infrastructure</td>
<td>1,273</td>
<td>+0.2%</td>
</tr>
<tr>
<td>IT</td>
<td>940</td>
<td>-0.6%</td>
</tr>
<tr>
<td>Group</td>
<td>6,594</td>
<td>-1.6%</td>
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</tbody>
</table>

### € million

<table>
<thead>
<tr>
<th></th>
<th>Q3 2015</th>
<th>9m 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenues</td>
<td>Organic growth</td>
</tr>
<tr>
<td>Buildings &amp; Partner</td>
<td>8,746</td>
<td>-0.2%</td>
</tr>
<tr>
<td>Industry</td>
<td>4,232</td>
<td>-5.1%</td>
</tr>
<tr>
<td>Infrastructure</td>
<td>3,789</td>
<td>+0.5%</td>
</tr>
<tr>
<td>IT</td>
<td>2,675</td>
<td>+0.1%</td>
</tr>
<tr>
<td>Group</td>
<td>19,442</td>
<td>-1.1%</td>
</tr>
</tbody>
</table>

## Appendix – Revenues breakdown by geography

<table>
<thead>
<tr>
<th>€ million</th>
<th>Q3 2015</th>
<th>9m 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Revenues</td>
<td>Organic growth</td>
</tr>
<tr>
<td>Western Europe</td>
<td>1,648</td>
<td>-1%</td>
</tr>
<tr>
<td>Asia-Pacific</td>
<td>1,923</td>
<td>-5%</td>
</tr>
<tr>
<td>North America</td>
<td>1,830</td>
<td>-4%</td>
</tr>
<tr>
<td>Rest of World</td>
<td>1,193</td>
<td>+9%</td>
</tr>
<tr>
<td>Group</td>
<td>6,594</td>
<td>-1.6%</td>
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</tbody>
</table>

### € million

<table>
<thead>
<tr>
<th></th>
<th>Q3 2015</th>
<th>9m 2015</th>
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</thead>
<tbody>
<tr>
<td>Western Europe</td>
<td>5,026</td>
<td>0%</td>
</tr>
<tr>
<td>Asia-Pacific</td>
<td>5,601</td>
<td>-5%</td>
</tr>
<tr>
<td>North America</td>
<td>5,321</td>
<td>-2%</td>
</tr>
<tr>
<td>Rest of World</td>
<td>3,494</td>
<td>+5%</td>
</tr>
<tr>
<td>Group</td>
<td>19,442</td>
<td>-1.1%</td>
</tr>
</tbody>
</table>
### Appendix – Consolidation impact on revenues and EBITA

<table>
<thead>
<tr>
<th>In number of months</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td><strong>Invensys</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Industry business (+ partly Buildings &amp; Partner business)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FY 30/9/13 revenue £1,450 million excluding Appliance</td>
<td>3m</td>
<td>3m</td>
</tr>
<tr>
<td><strong>Günsan Elektrik</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Buildings &amp; Partner business</td>
<td></td>
<td></td>
</tr>
<tr>
<td>TRY 100 million in 2013</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Financial Information

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Press release

Schneider Electric successfully launches its first climate bond with AXA IM, Mirova and Neulflize OBC Investissements

Schneider Electric breaks new ground with €200M climate bond dedicated to finance low carbon R&D programs and by targeting investors committed on climate change.

Rueil-Malmaison (France), November 9, 2015 – Schneider Electric, the global specialist in energy management and automation, successfully launched a climate bond in October 2015, raising 200 million euros with a 10-year maturity and a coupon of 1.841% in partnership with AXA Investment Managers (AXA IM), Mirova and Neulflize OBC Investissements. This club deal, which was only targeting investors who are signatories to the Green Bond Principles or to the Global Investor Statement on Climate Change, was jointly managed by Crédit Agricole CIB and Natixis.

The objective of this bond issue is to finance Schneider Electric’s R&D programs dedicated to technologies enabling the Group’s customers to achieve superior CO2 savings. This is the first corporate climate bond dedicated to finance low-carbon innovation programs.

Fight against climate change through development of solutions for energy efficiency and CO2 reduction has been at the heart of Schneider Electric’s activities and strategy for years. Schneider Electric helps its customers to reduce their CO2 emissions, with solutions supporting their business objectives. Furthermore, by end of 2017, 100% of solutions offered by Schneider Electric will come with a comprehensive and transparent estimate of their CO2 impacts & gains.

Technologies covered under this climate bond fall within areas of expertise where Schneider Electric boasts a high degree of experience and skills, enabling a robust assessment of expected CO2 savings on customers’ end. The selected R&D programs aim at developing new technologies adding value in one or more of the following dimensions:

- Energy efficiency;
- Low-CO2 energy production through connection of renewable energy solutions to grid;
- Low-greenhouse gases content;
- Low resource intensity.

Schneider Electric committed to communicate and report on fund allocation and ex-ante estimates of the anticipated climate benefits. A Vigeo’s second party opinion has been issued on the alignment of the bond with the Green Bond Principles and on the sustainability of the transaction. A yearly auditor’s certificate on the fund allocations and an external verification of the indicators of the Planet & Society Barometer will also be provided.
Jean-Pascal Tricoire, Chairman and CEO of Schneider Electric, said: “This unprecedented bond issue, both in terms of targets and purpose, strengthens our strategy to offer innovative technologies to help our customers to reduce their CO2 emissions. We strongly believe that a significant number of climate change challenges can be resolved with the adoption of new technologies, which will also enable processes and business model changes. This climate bond combines R&D, green technology and responsible investment. On the eve of the Climate Change Conference in Paris (COP21), we trust this is a strong and positive signal from an industrial player and its investing partners.”

John Porter, Global Head of Fixed Income at AXA Investment Managers, commented: “We sourced and structured this investment on behalf of AXA Group as part of their continued commitment to tripling their green investment footprint to reach over EUR 3 billion by 2020. The knowledge and experience of AXA IM’s responsible investment team ensures that we only invest in quality green bond issuers as not all green bonds are equal. Furthermore, the bespoke platform built for AXA Group by our fixed income and structured finance teams has made a club deal of this size (EUR 160 million) in the green bond market possible.”

Philippe Zaouati, Chief Executive Officer at Mirova, commented: “For Mirova, a leading player in the Green Bond market, Schneider Electric’s bond issue, financing its energy efficiency research programme, meets many energy transition challenges.”

Xavier Chapon, Head of Fixed Income at Neufilze OBC Investissements, commented: “We manage sustainable funds and invest in Green Bonds. The Schneider Electric’s climate bond issue meets all our sustainable investment criteria and the sustainability policy of the issuer is clearly defined and robust.”

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Press release

About Schneider Electric

Schneider Electric is the global specialist in energy management and automation. With revenues of €25 billion in FY2014, our 170,000 employees serve customers in over 100 countries, helping them to manage their energy and process in ways that are safe, reliable, efficient and sustainable. From the simplest of switches to complex operational systems, our technology, software and services improve the way our customers manage and automate their operations. Our connected technologies will reshape industries, transform cities and enrich lives. At Schneider Electric, we call this Life Is On.

www.schneider-electric.com

About AXA Investment Managers

AXA Investment Managers is an active, long-term, global, multi-asset investor focused on enabling more people to harness the power of investing to meeting their financial goals. By combining investment insight and innovation with robust risk management, we have become one of the largest asset managers in Europe with ambitions to become the chosen investment partner of investors around the world. With approximately €669bn in assets under management as of end September 2015, AXA IM employs over 2,300 people around the world and operates out of 28 offices in 21 countries. AXA IM is part of the AXA Group, a global leader in financial protection and wealth management.

Visit our website: www.axa-im.com Follow us on Twitter @AXAIM Visit our media centre: www.axa-im.com/en/media_centre

AXA Investment Managers UK Limited is authorised and regulated by the Financial Conduct Authority. This press release is as dated. This does not constitute a Financial Promotion as defined by the Financial Conduct Authority and is for information purposes only. No financial decisions should be made on the basis of the information provided.

About Mirova

Mirova offers a global responsible investing approach involving Equities, Fixed Income, General and Renewable Energy Infrastructure, Impact Investing, and Voting and Engagement. It has €5.8 billion in assets under management and €42.9 billion in Voting and Engagement1. Its team of circa 50 multidisciplinary experts include specialists in thematic investment management, engineers, financial and environmental, social and governance analysts, project financing specialists and experts in solidarity finance.

www.mirova.com @Mirova_RI

(1) Source: Mirova – 30/09/2015.

About Neufilze OBC Investissements

Neufilze OBC Investissements is a human-sized management company subsidiary of Bank Neufilze OBC, backed by a strong shareholder, ABN AMRO Group. The company works closely with Banque Neufilze OBC, and offers a range of proprietary products for its private customers, for institutional clients and for Independent financial advisors. With over a hundred employees, Neufilze OBC Investissements manages close to €30 billion on behalf of various clients: institutions, multi-managers, third party distributors, private banks and wealth management advisors, in France and abroad.

www.neufilzeobcinvestissements.fr
Information published on the progress of the proposed transaction
aiming to combine selected Schneider Electric industrial software
assets and AVEVA

Rueil-Malmaison (France), November 10, 2015 – Further to the July 20, 2015 press release
regarding the signature of a preliminary, non-binding agreement on the combination of AVEVA plc and
selected Schneider Electric industrial software assets ("Schneider Industrial Software"), AVEVA plc
published today on its website (www.aveva.com) a progress update on the proposed transaction
containing some unaudited financial information on Schneider Industrial Software.

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www.schneider-electric.com

Discover Life is On

Follow us on:  

|  

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PERSONS RESPONSIBLE FOR THE INFORMATION GIVEN IN THE FIRST PROSPECTUS SUPPLEMENT

In the name of the Issuer

The Issuer declares, having taken all reasonable care to ensure that such is the case and to the best of its knowledge, that the information contained in this First Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The consolidated financial statements for the financial year ended 31 December 2013 were subject to a report by the statutory auditors which includes an emphasis of matter referring to note 1.2 “Restated 2012 comparative consolidated financial statements” to the consolidated financial statements which sets out the consequences resulting from the application from 1 January 2013 of IAS 19 revised “Employee Benefits”.

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Duly represented by:
Isabelle Debize-Loyer
Vice President Group Financing

Duly authorised
on 20 November 2015

Autorité des marchés financiers

In accordance with Articles L. 412-1 and L. 621-8 of the French Code monétaire et financier and with the General Regulations (Règlement Général) of the Autorité des marchés financiers (“AMF”), in particular Articles 212-31 to 212-33, the AMF has granted to this First Prospectus Supplement the visa No. 15-595 on 20 November 2015. This document and the Base Prospectus may only be used for the purposes of a financial transaction if completed by Final Terms. It was prepared by the Issuer and its signatories assume responsibility for it. In accordance with Article L. 621-8-1-I of the French Code monétaire et financier, the visa was granted following an examination by the AMF of “whether the document is complete and comprehensible, and whether the information it contains is coherent”. It does not imply that the AMF has verified the accounting and financial data set out in it. This visa has been granted subject to the publication of Final Terms in accordance with Article 212-32 of the AMF’s General Regulations, setting out the terms of the securities being issued.