Invensys shareholders approve acquisition by Schneider Electric

Rueil-Malmaison (France), October 10, 2013 – Schneider Electric notes the announcement made by Invensys Plc that an overwhelming majority of Invensys Shareholders have approved the recommended acquisition of Invensys Plc by Schneider Electric at the Court Meeting and General Meeting held in London earlier today.

At the Court Meeting, a majority in number of shareholders who voted (representing 99.94% by value of those shares voted) voted in favour of the resolution to approve the Scheme. At the General Meeting of shareholders, 99.95% of the shares voted were in favour of the special resolution to approve the Scheme, well above the 75% threshold required.

Completion of the transaction remains subject to the satisfaction or waiver of certain other conditions set out in the Scheme Document. They include the obtaining of certain regulatory approvals as well as the Court sanctioning the Scheme and the associated reduction of Invensys’ share capital at Court hearings.

Capitalised terms used but not defined in this announcement have the meanings set out in the Scheme Document dated 10 September 2013.

Important Information

This announcement is not intended to, and does not, constitute or form part of any offer, invitation or solicitation of any offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of any
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securities or the solicitation of any vote or approval in any jurisdiction. The Offer is being made solely by means of the Scheme Document which contains the full terms and Conditions of the Offer.

The Prospectus issued in connection with the Offer was granted its visa by the Autorité des marchés financiers ("AMF") on September 9, 2013 under number 13-481. Copies of the Prospectus are available free of charge at Schneider Electric SA’s registered office, 35 rue Joseph Monier, 92500 Rueil Malmaison, on the website of the company (www.schneider-electric.com), on the website of Invensys plc (www.invensys.com), as well as on the AMF website (www.amf-france.org).

A copy of this announcement will be made available, subject to certain restrictions relating to persons resident in Restricted Territories on Schneider Electric’s and Invensys’ websites at www.schneider-electric.com and www.invensys.com respectively. For the avoidance of doubt, the contents of those websites are not incorporated and do not form part of this announcement.

You may also request a hard copy of this announcement by contacting Anthony Song, Head of Investor Relations of Schneider Electric, during business hours on +33 (0) 1 41 29 83 29 or by submitting a request in writing to Anthony Song at 35 rue Joseph Monier, 92500 Rueil Malmaison, France. You may also request that all future documents, announcements and information to be sent to you in relation to the Offer should be in hard copy form.

About Schneider Electric

As a global specialist in energy management with operations in more than 100 countries, Schneider Electric offers integrated solutions across multiple market segments, including leadership positions in Utilities & Infrastructure, Industries & Machines Manufacturers, Non-residential Building, Data Centres & Networks and in Residential. Focused on making energy safe, reliable, efficient, productive and green, the Group's 140,000 plus employees achieved sales of 24 billion euros in 2012, through an active commitment to help individuals and organizations make the most of their energy.

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