Final Terms dated 16 July 2010

SCHNEIDER ELECTRIC SA

Issue of Euro 300,000,000 2.875 per cent. Notes due July 2016
under the Euro 6,000,000,000 Euro Medium Term Note Programme

BNP PARIBAS
DEUTSCHE BANK
HSBC
SANTANDER GLOBAL BANKING & MARKETS
SOCIÉTÉ GÉNÉRALE CORPORATE & INVESTMENT BANKING
THE ROYAL BANK OF SCOTLAND
**PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 24 June 2010 which constitutes a Base Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the "Prospectus Directive"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Final Terms are available for viewing at the office of the Fiscal Agent or each of the paying agents and on the website of the Issuer (www.schneider-electric.com), and copies may be obtained from Schneider Electric S.A., 35, rue Joseph Monier - 92500 Rueil-Malmaison, France.

1. **Issuer:** Schneider Electric SA
2. **Series Number:** 11
3. **Tranche Number:** 1
4. **Specified Currency or Currencies:** Euro ("EUR")
5. **Aggregate Nominal Amount of Notes admitted to trading:**
   - **Series:** EUR 300,000,000
   - **Tranche:** EUR 300,000,000
6. **Issue Price:** 99.323 per cent. of the Aggregate Nominal Amount
7. **Specified Denomination:** EUR 50,000
8. **Issue Date:** 20 July 2010
9. **Interest Commencement Date:** 20 July 2010
10. **Maturity Date:** 20 July 2016
11. **Interest Basis:** 2.875 per cent. Fixed Rate
    (Further particulars specified below)
12. **Redemption/Payment Basis:** Redemption at par
13. **Change of Interest or Redemption/Payment Basis:** Not Applicable
14. **Put/Call Options:** Change of Control Put Option
    (Further particulars specified below)
15. **Status of the Notes:** Senior
(ii) Date of approval for issuance of Notes obtained: Decision of the Directoire of the Issuer dated 16 June 2010

14 Method of distribution: Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15 Fixed Rate Note Provisions Applicable
   (i) Rate of Interest: 2.875 per cent. per annum payable annually in arrear
   (ii) Interest Payment Date(s): 20 July in each year commencing on, and including, 20 July 2011 to, and including the Maturity Date
   (iii) Fixed Coupon Amount[(s)]: EUR 1,437.50 per EUR 50,000 in Nominal Amount
   (iv) Broken Amount(s): Not Applicable
   (v) Day Count Fraction: Actual/Actual ICMA
   (vi) Determination Dates: 20 July in each year
   (vii) Other terms relating to the method of calculating interest for Fixed Rate Notes: Not Applicable

16 Floating Rate Note Provisions Not Applicable

17 Zero Coupon Note Provisions Not Applicable

18 Index-Linked Interest Note/other variable-linked interest Note Provisions Not Applicable

19 Dual Currency Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

20 Call Option Not Applicable

21 Put Option Not Applicable

22 Change of Control Put Option Applicable

23 Final Redemption Amount of each Note EUR 50,000 per Note of EUR 50,000 Specified Denomination

24 Early Redemption Amount
   (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions): Not Applicable
(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: Yes

(iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

25 Form of Notes: Dematerialised Notes
   (i) Form of Dematerialised Notes: Bearer dematerialised form (au porteur)
   (ii) Registration Agent: Not Applicable
   (iii) Temporary Global Certificate: Not Applicable
   (iv) Applicable TEFRA exemption: Not Applicable

26 Financial Centre(s) or other special provisions relating to Payment Dates: Not Applicable

27 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): Not Applicable

28 Details relating to Partly Paid Notes: Not Applicable

29 Details relating to Instalment Notes: Not Applicable

30 Redenomination, renominalisation and reconventioning provisions: Not Applicable

31 Consolidation provisions: Not Applicable
32 Masse: Applicable
   The initial Representative will be:
   Raphael de Riberolles
   33 rue Anna Jacquin
   92100 Boulogne Billancourt
   France
   The alternate Representative will be:
   Gilbert Labachotte
   8 Boulevard Jourdan
   75014 Paris
   France
   The Representative will receive EUR 400 per year.

33 Other final terms: Not Applicable

DISTRIBUTION

34 (i) If syndicated, names of Managers:
   Banco Santander, S.A.
   BNP Paribas
   Deutsche Bank AG, London Branch
   HSBC Bank plc
   Société Générale
   The Royal Bank of Scotland plc

(ii) Stabilising Manager(s) (if any):
   Société Générale

(iii) Dealer Commission:
   Not Applicable

35 If non-syndicated, name of Dealer:
   Not Applicable

36 Additional selling restrictions:
   Not Applicable

37 The aggregate principal amount of Notes issued has been translated into [Euro] at the rate of [●], producing a sum of (for Notes not denominated in [Euro]): Not Applicable
LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the EUR 6,000,000,000 Euro Medium Term Note Programme of Schneider Electric SA.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Emmanuel BABEAU
Duly authorised
PART B – OTHER INFORMATION

1  RISK FACTORS
   Not Applicable

2  LISTING
   (i) Listing: Euronext Paris (regulated market of the Paris Stock Exchange) and Bourse de Luxembourg (regulated market of the Luxembourg Stock Exchange)
   (ii) Admission to trading: Application has been made for the Notes to be admitted to trading on the Luxembourg Stock Exchange and on Euronext Paris with effect from 20 July 2010
   (iii) Estimate of total expenses related to admission to trading: EUR 13,110

3  RATINGs
   Ratings: The Notes to be issued have been rated:
   S & P: A-
   Moody's: A3

4  NOTIFICATION
   The CSSF has provided the Autorité des marchés financiers with a certificate of approval attesting that the Base Prospectus has been drawn up in accordance with the Prospectus Directive.

5  INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE
   Save as discussed in “Subscription and Sale”, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

6  REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES
   (i) Reasons for the offer: The net proceeds of the issue of the Notes will be used for the Issuer’s general corporate purposes.
   (ii) Estimated net proceeds: EUR 297,219,000

7  YIELD
   Indication of yield: 3.00 per cent. per annum
   The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

8  OPERATIONAL INFORMATION
   ISIN Code: FR0010922542
   Common Code: 052672961
   Depositaries:
(i) Euroclear France to act as Central Depositary: Yes

(ii) Common Depositary for Euroclear and Clearstream Luxembourg: No

Any clearing system(s) other than Euroclear Bank S.A./N.V. and Clearstream Banking Societe Anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable