

PROHIBITION OF SALES TO EEA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU, as amended (“**MiFID II**”); or (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). Consequently, no key information document required by Regulation (EU) No 1286/2014, as amended (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the United Kingdom (“**UK**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (“**EUWA**”); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the “**FSMA**”) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the “**UK PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

MIFID II product governance / Professional investors and eligible counterparties only target market – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 19 of the Guidelines published by the European Securities and Markets Authority (ESMA) on 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU, as amended (“**MiFID II**”); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a “**distributor**”) should take into consideration the manufacturers’ target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

Final Terms dated 8 January 2024



SCHNEIDER ELECTRIC SE

Issue of Euro 700,000,000 3.250 per cent. Notes due October 2035 (the “Notes”)

under the Euro Medium Term Note Programme

Series no. 37

Tranche no. 1

Managers

CITIGROUP

CRÉDIT AGRICOLE CIB

DEUTSCHE BANK

HSBC

NATIXIS

STANDARD CHARTERED BANK

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 12 April 2023 which received approval n°23-113 from the *Autorité des marchés financiers* (the “AMF”) on 12 April 2023, the supplement n° 1 to it dated 12 May 2023 which has received approval n°23-153 from the AMF on 12 May 2023, the supplement n° 2 to it dated 10 August 2023 which has received approval n°23-357 from the AMF on 10 August 2023 and the supplement n° 3 to it dated 10 November 2023 which has received approval n°23-467 from the AMF on 10 November 2023 (the “Supplements”) and which together constitute a Base Prospectus for the purposes of Regulation (EU) 2017/1129, as amended (the “Prospectus Regulation”).

This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with such Base Prospectus as so supplemented in order to obtain all the information. The Base Prospectus and the Supplements are available for viewing at the office of the Fiscal Agent or each of the paying agents and on the website of the Issuer (www.se.com), and on the website of the AMF (www.amf-france.org) and copies may be obtained from Schneider Electric SE, 35, rue Joseph Monier - 92500 Rueil-Malmaison, France.

1	Issuer:	Schneider Electric SE
2	(i) Series Number:	37
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3	Specified Currency or Currencies:	Euro (“EUR”)
4	Aggregate Nominal Amount of Notes admitted to trading:	
	(i) Series:	EUR 700,000,000
	(ii) Tranche:	EUR 700,000,000
5	Issue Price:	98.804 per cent. of the Aggregate Nominal Amount
6	Specified Denominations:	EUR 100,000
7	(i) Issue Date:	10 January 2024
	(ii) Interest Commencement Date:	10 January 2024
8	Maturity Date:	10 October 2035
9	Interest Basis:	3.250 per cent. Fixed Rate (Further particulars specified below)
10	Redemption Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100.000 per cent. of their nominal amount.

- 11 Change of Interest Basis: Not Applicable
- 12 Put/Call Options: Change of Control Put Option
Make-Whole Redemption by the Issuer
Clean-Up Call Option
Residual Maturity Call Option
(further particulars specified below)
- 13 (i) Status of the Notes: Senior
- (ii) Date of the corporate authorisations for issuance of Notes obtained: Decision of the Board of Directors (*Conseil d'administration*) of the Issuer dated 13^oDecember^o 2023 and decision of Hilary Maxson, *Directeur Général Finances* of the Issuer dated 4 January 2024.

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- 14 **Fixed Rate Note Provisions** Applicable
- (i) Rate of Interest: 3.250 per cent. *per annum* payable annually in arrear on each Interest Payment Date
- (ii) Interest Payment Date(s): 10 October in each year commencing on 10 October 2024 up to, and including, the Maturity Date. There will be a short first coupon in respect of the first Interest Period from, and including, the Issue Date to, but excluding 10 October 2024
- (iii) Fixed Coupon Amount: EUR 3,250 per Note of EUR 100,000 Specified Denomination subject to the provisions of paragraph (iv) "Broken Amount" below
- (iv) Broken Amount(s): EUR 2,433.06 per Note of EUR 100,000 Specified Denomination payable on the Interest Payment Date falling on 10 October 2024
- (v) Day Count Fraction: Actual/Actual (ICMA)
- (vi) Determination Dates: 10 October in each year
- (vii) Independent party with appropriate expertise and/or international repute responsible for calculating Interest Amounts (if not the Calculation Agent): Not Applicable
- 15 **Floating Rate Note Provisions** Not Applicable
- 16 **Zero Coupon Note Provisions** Not Applicable

PROVISIONS RELATING TO REDEMPTION

17	Make-Whole Redemption by the Issuer (Condition 6(d))	Applicable
	(i) Notice period:	As per Condition 6(d)
	(ii) Reference Security:	The 0.00 per cent. <i>Bundesobligationen</i> of the <i>Bundesrepublik Deutschland</i> due 15 May 2035 with ISIN DE0001102515
	(iii) Reference Dealers:	As per Condition 6(d)
	(iv) Similar Security:	Reference bond or reference bonds issued by the German Federal Government having an actual or interpolated maturity comparable with the remaining term of the Notes that would be utilised, at the time of selection and in accordance with customary financial practice, in pricing new issues of corporate debt securities of comparable maturity to the remaining term of the Notes
	(v) Party responsible for calculating or determining any rate or amount under Condition 6(d) (the “ Make-Whole Calculation Agent ”):	Conv-Ex Advisors Limited
	(vi) Redemption Margin:	0.20 per cent. <i>per annum</i>
18	Call Option	Not Applicable
19	Put Option	Not Applicable
20	Residual Maturity Call Option	Applicable
	(i) Residual Maturity Call Option Date:	10 July 2035
21	Change of Control Put Option	Applicable
22	Clean-Up Call Option	Applicable
	(i) Clean-Up Percentage:	75 per cent.
	(ii) Early Redemption Amount:	EUR 100,000 per Note of EUR 100,000 Specified Denomination
23	Final Redemption Amount of each Note	EUR 100,000 per Note of EUR 100,000 Specified Denomination

- 24 **Early Redemption Amount**
- (i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or illegality and/or the method of calculating the same (if required or if different from that set out in the Conditions): Not Applicable
- (ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: Yes
- (iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): Not Applicable
- 25 **Acquisition Event Call Option** Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

- 26 Form of Notes: Dematerialised Notes
- (i) Form of Dematerialised Notes: Bearer form (*au porteur*) only
- (ii) Registration Agent: Not Applicable
- (iii) Temporary Global Certificate: Not Applicable
- (iv) Applicable TEFRA exemption: Not Applicable
- 27 Exclusion of the possibility to request identification of the Noteholders as provided by Condition 1(a)(i): Not Applicable
- 28 Financial Centre(s) or other special provisions relating to Payment Dates: T2
- 29 Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No
- 30 Possibility of resale of purchased Notes: Yes
- 31 Redenomination provisions: Not Applicable

- 32 Consolidation provisions: Not Applicable
- 33 *Masse*: Contractual Masse shall apply
The Representative shall be:
MASSQUOTE S.A.S.U.
RCS 529 065 880 Nanterre
- Mailing address:
33, rue Anna Jacquin
92100 Boulogne Billancourt
France
Represented by its Chairman
- The Representative will be entitled to a remuneration of
EUR 450 (VAT excluded) per year paid upfront on the Issue
Date by the Issuer.

LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the Euro Medium Term Note Programme of Schneider Electric SE

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:

Duly authorised

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing and admission to trading: Application has been made for the Notes to be listed and admitted to trading on Euronext Paris with effect from 10 January 2024.
- (ii) Estimate of total expenses related to admission to trading: EUR 10,400

2 RATING

- Rating: The Notes to be issued have been rated:
S&P Global Ratings Europe Limited ("S&P"): A-
S&P is established in the European Union and is registered under Regulation (EC) No. 1060/2009 on credit ratings agencies, as amended by Regulation (EU) No. 513/2011.
S&P is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (<https://www.esma.europa.eu/supervision/credit-rating-agencies/risk>).

3 REASONS FOR THE ISSUE AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer: The net proceeds will be used for general corporate purposes.
- (ii) Estimated net proceeds: EUR 689,353,000

4 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the issue. The Managers and their affiliates (including, for the avoidance of doubt, their parent companies) have engaged, and may in the future engage, in lending, investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and their affiliates in the ordinary course of business.

5 YIELD

- Indication of yield: 3.376 per cent. *per annum* of the Aggregate Nominal Amount
The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 DISTRIBUTION

- (i) Method of distribution: Syndicated
- (ii) If syndicated, names of Managers: Citigroup Global Markets Europe AG
Crédit Agricole Corporate and Investment Bank
Deutsche Bank Aktiengesellschaft
HSBC Continental Europe

Natixis
Standard Chartered Bank AG

(iii) Date of Subscription Agreement: 8 January 2024

(iv) Stabilisation Manager(s) (if any): Not Applicable

(v) If non-syndicated, name and address of Dealer: Not Applicable

(vi) The aggregate principal amount of Notes issued has been translated into [Euro] at the rate of [●], producing a sum of (for Notes not denominated in Euro): Not Applicable

(vii) Prohibition of Sales to EEA Retail Investors: Applicable

(viii) Prohibition of Sales to UK Retail Investors: Applicable

7 OPERATIONAL INFORMATION

ISIN: FR001400N285

Common Code: 274302356

Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable